

REFERRAL FOR MENTAL HEALTH/SUBSTANCE ABUSE SERVICES

Walk in ☐ Phone Call ☐ Agency Referral ☐ Date of Referral _____

CLIENT INFO

Last _____ First _____ MI _____ DOB _____ Age _____

Sex: Male ☐ Female ☐ SSN#: _____ Language of Choice _____

Address: _____ Telephone No. _____

Parent/Guardian _____

REFERRAL SOURCE

Self ☐ Agency ☐ Name of Referring Agency _____

SARB ☐ Address: _____

Name of referring person _____ Phone _____

Program referring to: **Mental Health** ☐ **Substance Abuse** ☐

REASON AND OBJECTIVE OF REFERRAL

- Is this a Crisis or emergency? Yes ☐ No ☐ • Is Individual a danger to self or others? Yes ☐ No ☐
- Has Individual received MH services in the past? Yes ☐ No ☐
- If yes, when and where? _____
- Does Individual take medication? Yes ☐ No ☐ If Yes, name of medication: _____
- Has the individual used opiates in the last 30 days? Yes ☐ No ☐
- Reason for Referral/Other information _____

FINANCIAL RESPONSIBILITY

Does individual have San Benito County Medi-cal? Yes ☐ No ☐

If yes, medi-cal card number _____ (copy of card when available)

Private Insurance? Yes ☐ No ☐ If yes, name of insurance _____

Private Pay Responsible Party _____

CPS authorized payment Yes ☐ No ☐ Number of authorized visits _____

Name of authorized CPS representative _____

OTHER RELEVANT INFORMATION

Other agencies involved, available test results, legal status etc.

RELEASE OF INFORMATION

I, _____ hereby agree to the release of the above information to the San Benito County Behavioral Health Department for the purpose of planning, assessment, and treatment and I further give permission to San Benito county Behavioral Health Services to discuss this referral with the referral source.

Client: _____ Witness: _____

MGR REVIEWER (for BH staff only)

Schedule Intake ☐ Respond to agency ☐ Assigned intake staff _____ Date of appt: _____

**SAN BENITO COUNTY BEHAVIORAL HEALTH SERVICES
REFERRAL**

CLIENT NAME _____
CHART NUMBER _____
DATE: _____